

Real Estate- INVESTMENT PROPERTY

An Investment Property is a property that you do not live in but you own, and tenants pay you rent weekly.

ONE PAGE PER INVESTMENT PROPERTY PLEASE

**Please attach the end of financial year statement from your Real Estate Agent/s.*

Investment Property Details		
Address of the property:	Post code:	
Number of weeks the property was rented this financial year?		
Do you own this property 100% in your name?	Yes	No
If no, what is your share of the property ownership: _____%		
Please supply the full names and their ownership %:		

Investment Property Schedule			
Income			
Gross Rental Income received:	\$		
Expenses			
Interest charged on the mortgage: <i>NOTE: principal payments are not tax deductible</i>	\$	Insurances: (Building &/or Landlord)	\$
Council Rates:	\$	Repairs & Maintenance	\$
Water Utilities:	\$	Real Estate Agent Fees:	\$
Body corporate fees:	\$		
Miscellaneous – <i>description as well as the costs.</i>			
\$.....			
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*Please attach Rental depreciation schedules if applicable			

Have you sold this property? Please talk to the Accountants about a Capital Gains schedule, further fees apply and further information will be required.

